



Getting Our BEARINGS

RHODE ISLAND INSTITUTIONS OF HIGHER EDUCATION

PUBLIC

- · Community College of Rhode Island
- · Rhode Island College
- · University of Rhode Island

PRIVATE

- Brown University
- Bryant University
- · College Unbound
- Johnson & Wales University Providence
- New England Institute of Technology
- Providence College
- Rhode Island School of Design
- Roger Williams University
- Roger Williams University School of Law
- Salve Regina University



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INTRODUCTION



In February 2022, the Rhode Island Council on Postsecondary Education approved the 2022–27 Rhode Island Strategic Plan for Postsecondary Education to help more Rhode Islanders attain credentials that will lead to careers with livable wages, stronger families and communities, and a Rhode Island economy boosted by a trained workforce aligned to industry standards. The plan was developed by the Office of the Postsecondary Commissioner (OPC) after months of engagement with state institutions of higher education, workforce training partners, Board of Education members, students, municipal and state elected leadership, sister state agencies, and nonprofit and business leaders. It lays out an ambitious agenda for the course ahead, focusing on five key priorities:

- Closing equity gaps;
- ② Increasing affordability;
- 3 Helping more adults attain degrees and certifications;
- (4) Expanding workforce training opportunities; and
- 5 Strengthening PK–20 alignment.

Successful implementation of the plan is anchored in understanding where we are as a state and developing a clear set of initiatives and action steps to meet our goals. This report, which is Part 1 of a two-part series, provides an overview of where Rhode Island stands on some key indicators. Over time, OPC will continue to track these and other indicators to ensure that the state is making progress on its priorities. Part 2 will detail the specific initiatives and action steps OPC will take to meet the goal of 70 percent of working-age Rhode Islanders obtaining a postsecondary credential by 2025.

ABOUT THE OFFICE OF THE POSTSECONDARY COMMISSIONER

The mission of the Office of the Postsecondary Commissioner (OPC) is to ensure, promote, and expand postsecondary attainment among all Rhode Islanders by providing an effective system of postsecondary education and workforce training that is high quality, equitable, accessible, affordable, and aligned to PK–12 education and the economy. Rhode Island's system of postsecondary education should foster the economic, civic, social, and cultural growth of all Rhode Islanders, their communities, and the state. To fulfill its mission, OPC:

- Performs data analysis and reporting to provide transparency about all aspects of postsecondary education in Rhode Island;
- Formulates policy to implement goals and objectives established by the Board of Education and the Council on Postsecondary Education;
- Makes recommendations to the Council on Postsecondary Education regarding system policy and programmatic operations;
- Administers the policies, rules, and regulations of the Council on Postsecondary Education;
- Develops strategic plans to meet broad goals for the state's higher education system that are aligned with the goals of the Board of Education and Council on Elementary and Secondary Education; and
- Provides leadership on financial planning, budgeting compliance, and other issues related to fiscal policy for public higher education.

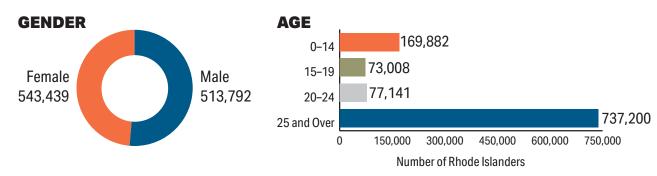
OTAL POPULATION

CHARACTERISTICS OF THE POPULATION in Rhode Island

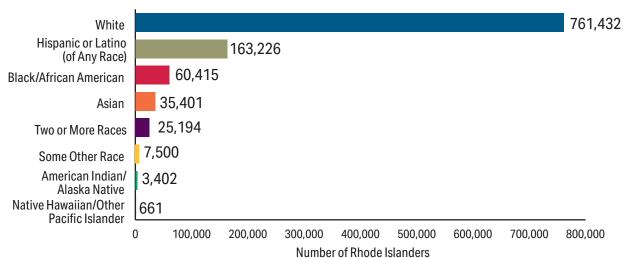
Rhode Island has a diverse population, with citizens from a wide variety of backgrounds. To ensure that all students have the preparation, access, and resources they need to reach their postsecondary goals, we need to understand who they are and the challenges they may face.

THE TOTAL POPULATION OF RHODE ISLAND IS 1,057,231 —

a number that has held relatively steady in recent years.

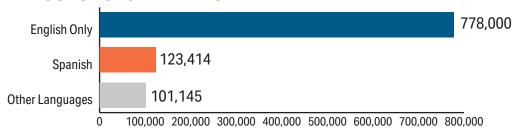


RACE/ETHNICITY



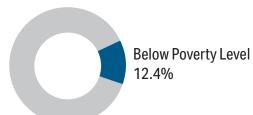


LANGUAGE SPOKEN AT HOME

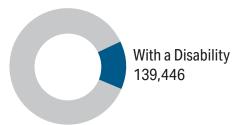


Number of Rhode Islanders 5 Years and Older

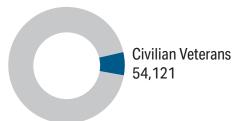
POVERTY STATUS



DISABILITY STATUS



VETERAN STATUS



INCARCERATED STATUS





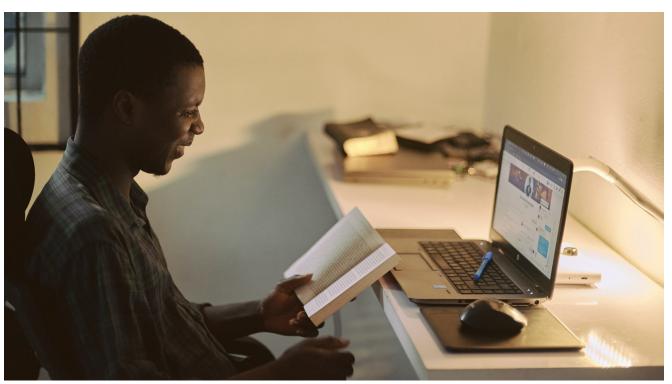
EDUCATIONAL ATTAINMENT

in Rhode Island

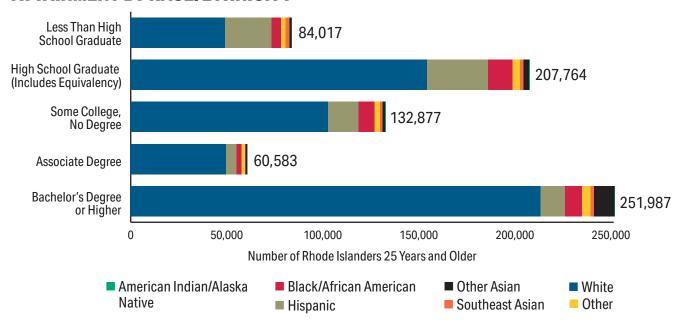
Our goal is for 70 percent of working-age Rhode Islanders to have a postsecondary credential by 2025. To reach that goal, we must uncover and dismantle systemic inequities embedded in policies and practices that foster persistent gaps for students in Rhode Island's postsecondary education system and prevent our students, communities, and state from reaching their full potential.

OVERALL ATTAINMENT **60%** of Rhode Islanders currently go 37,440 Less Than 9th Grade on to postsecondary education. 45,027 9th-12th Grade, No Diploma High School Graduate 208,387 (Includes Equivalency) 132,485 Some College, No Degree 61,743 Associate Degree 150,150 Bachelor's Degree Graduate or Professional 101,968 Degree 0 50,000 100.000 150.000 200,000 250,000 Number of Rhode Islanders 25 Years and Older

Source: U.S. Census Bureau, 2015–19 American Community Survey 5-Year Estimates

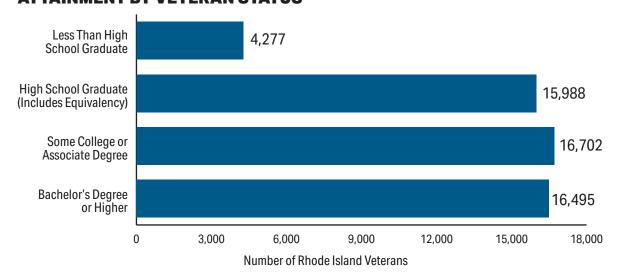


ATTAINMENT BY RACE/ETHNICITY





ATTAINMENT BY VETERAN STATUS



ARNING MPLOYMENT

EMPLOYMENT AND EARNINGS

in Rhode Island

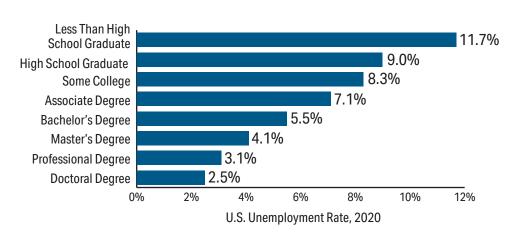
Understanding the state's current and future workforce needs is key to developing and scaling the educational, workforce, and industry training programs we need to serve the Rhode Island economy and to create clear pathways to success for many more students, particularly from under-represented communities.

UNEMPLOYMENT



Average Rhode Island Unemployment Rate, 2021

Source: Rhode Island Department of Labor and Training, Alternative Measures of Labor Underutilization for Rhode Island

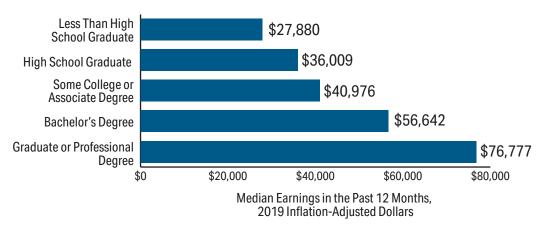


Source: Rhode Island Department of Labor and Training, U.S. Bureau of the Census, and the Bureau of Labor Statistics

626,000 JOB OPENINGS are projected for Rhode Island between 2018 and 2028. **27.8%** will require a postsecondary degree or award.

Source: Rhode Island Department of Labor and Training, 2019-2020 Rhode Island Employment Trends and Workforce Issues, p. 29

EARNINGS BY ATTAINMENT LEVEL



SCHOOL GRADUATE

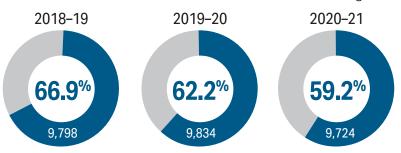
PUBLIC HIGH SCHOOL GRADUATES

in Rhode Island

Reaching our postsecondary attainment goal requires ensuring that more students leave high school prepared for college and creating seamless transitions to higher education so that more students go on to earn a postsecondary degree or credential. Among the ways we will meet these priorities is providing early access to college-level coursework and ensuring that students complete the Free Application for Federal Student Aid (FAFSA).

POSTSECONDARY ENROLLMENT

Six Months After Graduation From a Rhode Island Public High School

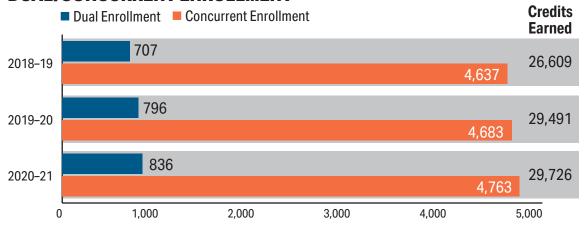


Even as the number of high school graduates has held steady, **postsecondary** enrollment rates have declined.

Number/Percentage of Rhode Island Public High School Graduates

Source: Rhode Island Department of Education, Office of Data and Technology Services

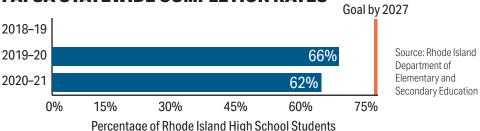
DUAL/CONCURRENT ENROLLMENT



Note: Unique student count within each enrollment type. Source: Rhode Island Office of the Postsecondary Commissioner

Number of Rhode Island Public High School Students

FAFSA STATEWIDE COMPLETION RATES

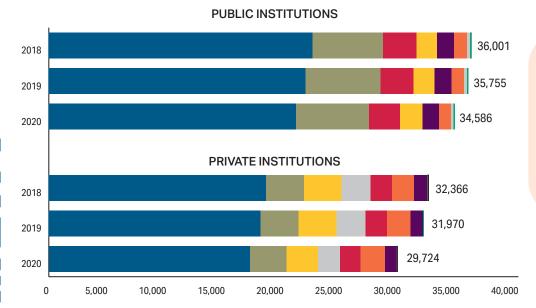


ENROLLMENT AND COMPLETION

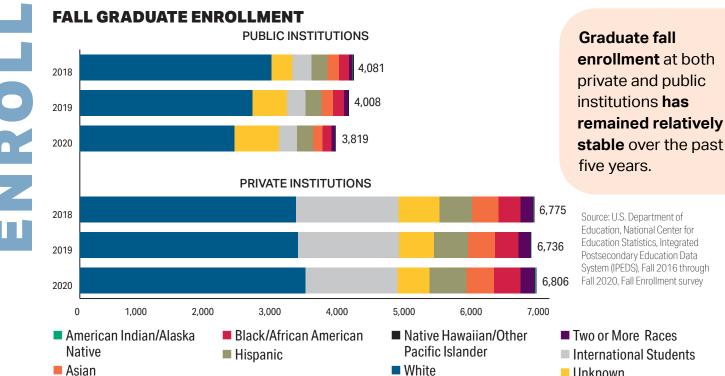
in Rhode Island Colleges and Universities

As it has across the country, the pandemic has had an unprecedented impact on enrollment and completion rates in Rhode Island's postsecondary education system. The new strategic plan will work to reverse these trends and remove barriers to access and success, including by increasing the affordability of state higher education institutions.

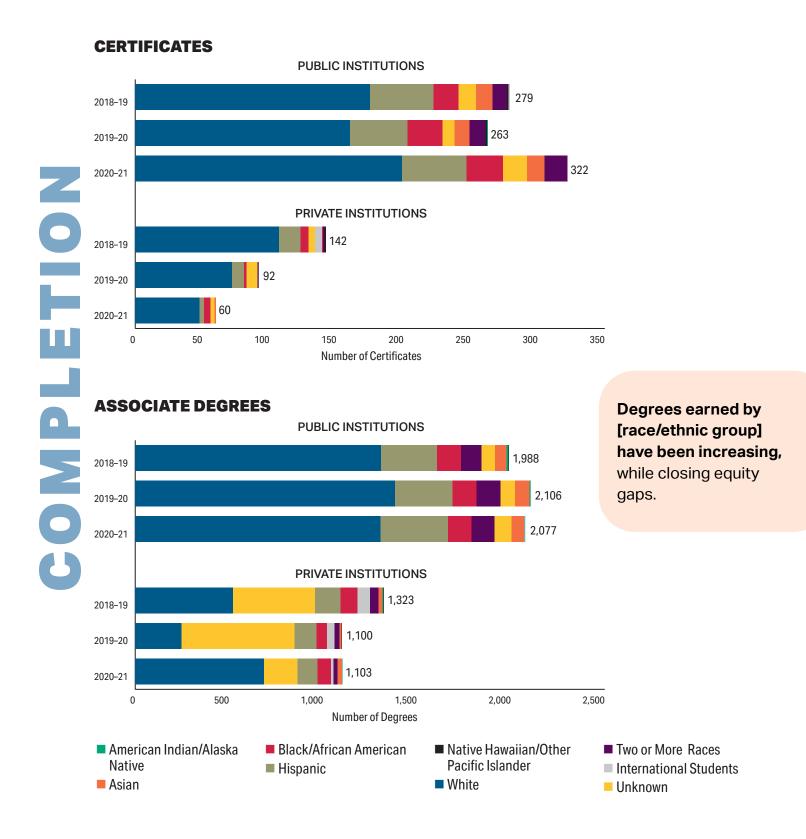
FALL UNDERGRADUATE ENROLLMENT



Even prior to the pandemic, fall undergraduate enrollment at Rhode Island's colleges and universities was declining.



Unknown



Source: U.S. Department of Education, National Center for Education Statistics, Integrated Postsecondary Education Data System (IPEDS), 2018–19 through 2020–21, Completions survey

PUBLIC INSTITUTIONS 2018-19 2019-20 5,051 2020-21 **PRIVATE INSTITUTIONS** 7,355 2018-19 7,326 2019-20 6,633 2020-21 0 1,000 2,000 3,000 4,000 5,000 6,000 7,000 8,000 **Number of Degrees GRADUATE DEGREES PUBLIC INSTITUTIONS** 2018-19 2019-20 2020-21 **PRIVATE INSTITUTIONS** 2,928 2018-19 2,693 2019-20 2,687 2020-21 0 500 1,000 1,500 2,000 2,500 3,000 **Number of Degrees** American Indian/Alaska ■ Black/African American ■ Native Hawaiian/Other ■ Two or More Races **Native** Pacific Islander International Students ■ Hispanic Asian ■ White Unknown

Source: U.S. Department of Education, National Center for Education Statistics, Integrated Postsecondary Education Data System (IPEDS), 2018–19 through 2020–21, Completions survey

BACHELOR'S DEGREES

STUDENT DEBT

\$36,791

Average Debt RI Class of 2020

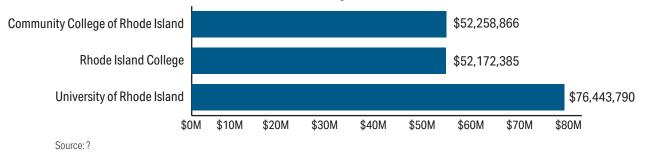


Source: The Institute for College Access & Success. November 2021. Student Debt and the Class of 2020. classof 2020.pdf (ticas.org)

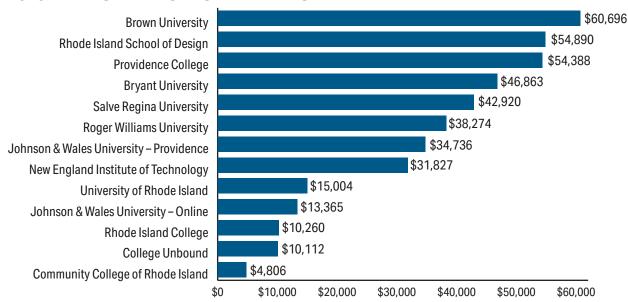
The state last dollar scholarship program awarded a total of \$9,595,000 in 2020–21 to its public and private institutions, serving 8,069 students.

In 2020–21, the RI Promise program awarded a total of \$7,030,366 to 1,627 Community College of Rhode Island students.

RHODE ISLAND STATE APPROPRIATIONS, FY21



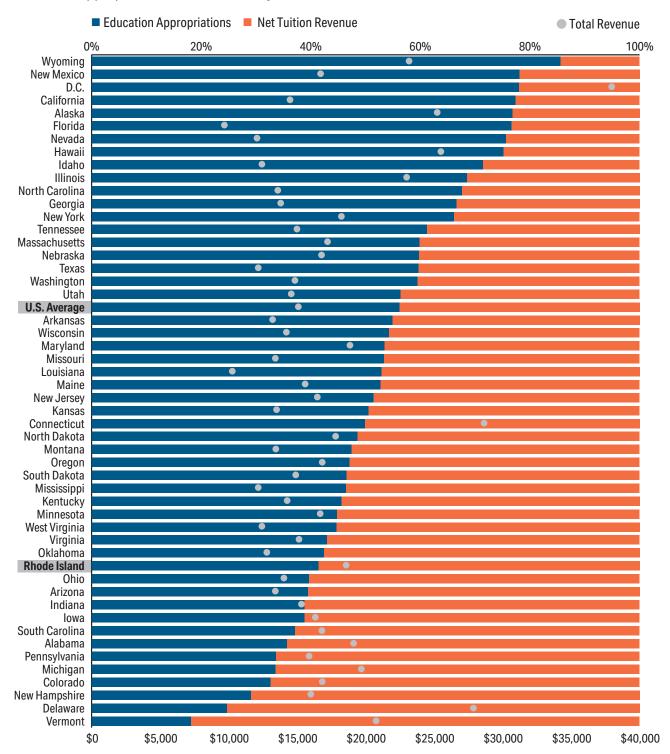
2020-21 IN-STATE TUITION AND FEES



Source: U.S. Department of Education, National Center for Education Statistics, Integrated Postsecondary Education Data System, 2020 Institutional Characteristics survey

TOTAL REVENUE

Education Appropriations vs. Net Tuition by State



Source: State Higher Education Executive Officers Association. (2021). State Higher Education Finance: FY 2020

As the proportion of state funding increases, the proportion that comes from net tuition decreases. **Rhode Island is on the lower end of the spectrum** in terms of state appropriations.

